

DIP Budget - NHHF	Post-Petition (Stub Wk.)								Post-Petition (Stub Wk.)			
	Year	2023	2023	2023	2023	2023	2023	2023	07/15/05	Post-Petition 09/16/23	Wind Down	Total
	Week #	1	2	3	4	5	6	7	8			
	For the Week Ending	09/16/23	09/23/23	09/30/23	10/07/23	10/14/23	10/21/23	10/28/23	11/04/23			
	Actual/Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	11/04/23		
	Gross Sales	\$ 4,236,636	\$ 5,484,446	\$ 5,158,961	\$ 4,585,674	\$ 4,851,316	\$ 4,497,909	\$ 4,759,867	\$ 2,177,538	\$ 35,752,348	\$ -	\$ -
Total Receipts	5,500,887	3,538,950	5,999,528	7,978,879	3,329,489	5,502,205	3,146,089	-	34,996,026	-	-	34,996,026
Operating Disbursements												
Inventory	(3,006,933)	(3,306,070)	(3,342,229)	(2,917,770)	(3,153,516)	(3,153,516)	(2,452,655)	-	(21,332,689)	-	-	(21,332,689)
Freight, Tariffs & Inbound Logistics	(867,902)	(922,169)	(854,585)	(785,438)	(834,514)	(806,498)	(761,560)	-	(5,832,664)	-	-	(5,832,664)
Payroll & Benefits	(54,101)	(937)	(880,062)	(151)	(689,776)	(937)	(880,062)	-	(2,506,027)	-	-	(2,506,027)
Rent	-	-	-	(2,293,690)	-	-	-	-	(2,293,690)	-	-	(2,293,690)
Utilities	(39,433)	(3,817)	(62,333)	(53,563)	(528)	(3,289)	(41,841)	-	(204,804)	-	-	(204,804)
Taxes	(85,719)	-	-	(85,719)	-	-	-	-	(171,438)	-	-	(171,438)
All Other Operating Disbursements	(818,444)	(838,112)	(1,056,914)	(968,855)	(1,237,177)	(794,912)	(1,000,964)	-	(6,715,377)	(450,000)	-	(7,165,377)
Total Operating Disbursements	(4,872,532)	(5,071,105)	(6,196,122)	(7,019,467)	(6,001,229)	(4,759,152)	(5,137,081)	-	(39,056,687)	(450,000)	-	(39,506,687)
Operating Cash Flow	628,355	(1,532,155)	(196,595)	959,412	(2,671,740)	743,053	(1,990,993)	-	(4,060,662)	(450,000)	-	(4,510,662)
Non Operating Disbursements	(19,514)	(13,410)	(972,402)	(635)	(20,547)	(13,410)	(674,608)	-	(1,714,527)	-	-	(1,714,527)
Restructuring Related Costs												
Utilities Deposit	(56,473)	-	-	-	-	-	-	-	(56,473)	-	-	(56,473)
Professional Fees - Debtor	(465,000)	(465,000)	(465,000)	(440,000)	(440,000)	(440,000)	(425,000)	(405,000)	(3,545,000)	(230,000)	-	(3,775,000)
Professional Fees - Lender	(117,500)	(117,500)	(117,500)	(117,500)	(117,500)	(117,500)	(117,500)	(117,500)	(940,000)	(117,500)	-	(1,057,500)
Professional Fees - UCC	-	-	(150,000)	(150,000)	(110,000)	(100,000)	(100,000)	(100,000)	(710,000)	(100,000)	-	(810,000)
Retention - Estimate	-	-	-	-	-	(300,000)	-	-	(300,000)	-	-	(300,000)
DIP Fee	(220,938)	-	-	-	-	-	-	-	(220,938)	-	-	(220,938)
Temp Labor Wage Motion	-	(100,000)	(100,000)	(100,000)	(100,000)	(100,000)	-	-	(500,000)	-	-	(500,000)
Windown Expenses	-	-	-	-	-	-	-	-	-	(500,000)	-	(500,000)
US Trustee	-	-	-	-	-	(156,160)	-	-	(156,160)	(237,598)	-	(393,758)
Total Restructuring Related Costs	(859,911)	(682,500)	(832,500)	(807,500)	(767,500)	(1,213,660)	(642,500)	(622,500)	(6,428,571)	(1,185,098)	-	(7,613,669)
Total Disbursements	(5,751,956)	(5,767,015)	(8,001,025)	(7,827,602)	(6,789,276)	(5,986,222)	(6,454,189)	(622,500)	(47,199,785)	(1,635,098)	-	(48,834,883)
Total Net Cash Flow	(251,069)	(2,228,065)	(2,001,497)	151,277	(3,459,787)	(484,017)	(3,308,101)	(622,500)	(12,203,760)	(1,635,098)	-	(13,838,858)
Other Disbursements												
ABL Draw	5,751,092	5,767,015	8,001,025	7,827,602	6,789,276	5,986,222	6,454,189	622,500	47,198,921	-	-	-
ABL Payment	(5,500,887)	(3,538,950)	(5,999,528)	(7,978,879)	(3,329,489)	(5,502,205)	(3,146,089)	-	(34,996,026)	-	-	-
Total Other Disbursements	250,206	2,228,065	2,001,497	(151,277)	3,459,787	484,017	3,308,101	622,500	12,202,896	-	-	-